

# HEALTH SAVINGS WEBINAR

Date: May 7, 2019 An Introduction to HSAs  
Time: 9:30 a.m. to 10:40 a.m. CDT (70 minutes)  
Presenter: JM Consultants, Michael O'Brien  
Cost: \$185, additional bank branch connections only \$60 per connection  
Questions: Contact Mike Nelson by phone at 218-831-1858 or by email at m88nelson@hotmail.com

## **An Introduction to Health Savings Accounts (HSAs)**

Health Savings Accounts (HSAs) are becoming the popular health care choice for employers offering coverage to employees and individuals/families not covered by employer-sponsored health care benefits. This program provides a solid foundation of operational and compliance issues associated with providing HSAs to customers, including opening, maintaining and distributing procedures. Attendees will learn

- Eligibility requirements
- Required documents to establish an HSA
- Contribution limits
- Portability rules
- Distribution provisions for qualified medical expenses
- Beneficiary options
- Compliance issues

**NOTE: We can do a special customized HSA Webinar just for your bank or if you have a lot of branches, it may be less expensive to have your own webinar. You choose the time and content. Call Mike!**

## ***REGISTRATION FORM/Please Print***

Financial Institution \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Email: \_\_\_\_\_

First Connection listed above and Additional Site Connections listed below!

<u>Bank/Location</u>	<u>Phone</u>	<u>Contact</u>
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Email Registration to: [m88nelson@hotmail.com](mailto:m88nelson@hotmail.com) \_\_\_\_\_ TO BE INVOICED

OR

Send Registration and Check to: JM Consultants, 6930 Glory Road, Baxter, MN 56425